

*The rights and shares referred to herein are to be offered in Canada but not in the United States of America or any territory or possession thereof. This prospectus is not, and under no circumstances is to be construed as, an offering of any rights or shares for sale in the United States of America or any territory or possession thereof or an offering to any resident of the United States of America or any territory or possession thereof or a solicitation therein of an offer to buy any rights or shares of the Company.*

## *Prospectus*

This prospectus has been filed pursuant to the provisions of The Securities Act  
of the Province of Ontario.

# HUCAMP MINES LIMITED

Incorporated under the laws of the Province of Ontario by Letters Patent dated  
the 27th day of January, 1954.

### HEAD OFFICE

Suite 1001 Federal Building,  
85 Richmond Street West,  
Toronto 1, Ontario.

### DIRECTORS AND OFFICERS

<i>President and a Director</i> .....	FREDERICK MARTIN CONNELL, Mining Engineer, 53 Russell Hill Road, Toronto 7, Ontario, Canada.
<i>Vice-President and a Director</i> .....	WILLIAM HAROLD CONNELL, Prospector, 34 Parkwood Avenue, Toronto 7, Ontario, Canada.
<i>Vice-President and a Director</i> .....	JOHN MARTIN CONNELL, Mining Executive, 500 Avenue Road, Toronto 7, Ontario, Canada.
<i>Treasurer and a Director</i> .....	CHARLES RAINFORTH ELLIOTT, Chartered Accountant, 95 Hudson Drive, Toronto 7, Ontario, Canada.
<i>Director</i> .....	JOHN EDMUND KENNEDY, Investment Dealer, 312 Russell Hill Road, Toronto 7, Ontario, Canada.
<i>Secretary</i> .....	JAMES ROSS SCRIMGER, Accountant, 71 Centre Street West, Richmond Hill, Ontario, Canada.
<i>Assistant-Secretary</i> .....	CHARLES STEWART MACIVOR MORTIMER, One of Her Majesty's Counsel, 71 Heath Street West, Toronto 7, Ontario Canada.

## AUDITORS

Clarkson, Gordon & Co.,  
Chartered Accountants,  
15 Wellington Street West,  
Toronto 1, Ontario,  
Canada.

## TRANSFER AGENT AND REGISTRAR

Crown Trust Company,  
302 Bay Street,  
Toronto 1, Ontario,  
Canada.

## PROMOTER

Conwest Exploration Company Limited,  
Suite 1001 Federal Building,  
85 Richmond Street West,  
Toronto 1, Ontario,  
Canada.

1. The authorized capital of the company is four million (4,000,000) shares without nominal or par value, whereof one million, five hundred thousand and five (1,500,005) shares, and no more, have been issued and are outstanding as fully paid and non-assessable. There are no bonds or debentures or other securities of the company outstanding or proposed to be issued. No commission has been paid or is payable on the sale of the shares of the company. No supplementary letters patent have been issued to the company. The company has never paid a dividend.

2. The actual business transacted or to be transacted by the company is that of a mining company.

3. By an Indenture of "Contract for Purchase of Mining Claims and Contract and Options for Purchase of Shares", which is hereinafter referred to as "THE FIRST CONTRACT", which is dated, for convenience, the 1st day of February, 1954 and which was made between Conwest Exploration Company Limited, a company incorporated under The Companies Act of Canada, having its executive offices at 85 Richmond Street West, in the said City of Toronto, which is hereinafter called "CONWEST", of the first part, and the company, of the second part, Conwest sold to the company and the company purchased seventy-one (71) unpatented mining claims, which are hereinafter referred to as "THE ORIGINAL CLAIMS", which were situate in the Manitouwadge Lake area of the District of Thunder Bay, in the Port Arthur Mining Division of the Province of Ontario, now the Improvement District of Manitouwadge, which were numbered TB47040 to TB47076, TB47583 to TB47586 and TB47804 to TB47833, all numbers inclusive, for considerations which included, amongst other things, the sum of seventy-five thousand dollars (\$75,000) which was satisfied by the allotment and issue by the company of seven hundred and fifty thousand (750,000) shares, which are therein and hereinafter referred to as "THE VENDOR'S SHARES", and the sum of fifty thousand and five dollars (\$50,005) which is hereinafter mentioned. The Vendors' Shares were allotted and issued at the price of ten cents (10¢) per share and as fully paid and non-assessable to the undernamed persons and corporations in the number respectively set opposite the names of each, that is to say:—

	No. of Shares
(i) CHARLES C. HUSTON ..... Suite 909 Federal Building, 85 Richmond Street West, Toronto 1.	135,000
(ii) GORDON F. MACDONNELL ..... 85 Richmond Street West, Toronto 1.	30,000
(iii) ROBERT J. CAMPBELL ..... Room 1606, 330 Bay Street, Toronto 1.	33,750
(iv) ROBERT CAMPBELL PROSPECTORS LIMITED ..... Room 1606, 330 Bay Street, Toronto 1.	101,250
(v) CONWEST EXPLORATION COMPANY LIMITED ..... 85 Richmond Street West, Toronto 1.	450,000
	<hr/> 750,000



4. Pursuant to the provisions of the First Contract, Crown Trust Company, the registrar and transfer agent of the company, holds six hundred and seventy-five thousand (675,000) of the Vendors' Shares in escrow until released, in blocks of not less than ten thousand (10,000) shares each, by the Ontario Securities Commission; transfer, hypothecation, assignment or other alienation within the said escrow to be subject to the consent of the said Commission. As the escrowed Vendors' Shares are released from escrow they shall be distributed pro rata amongst the holders of the escrowed Vendors' Shares at the time of each such release.

5. The shares of the company sold for cash to date are as follows:—

<u>Number of Shares Sold</u>	<u>Total Cash Received</u>
5 shares	\$ 5.00
250,000 shares	62,500.00
500,000 shares	150,000.00
<u>750,005 shares</u>	<u>\$212,505.00</u>

No commission has been paid on the sale of the said shares.

6. No other securities of the company have been sold for cash to date, and no cash has been received or commissions paid in respect thereof.

7. No other shares of the company have been issued or are to be issued and save as hereinafter specified no cash has been paid or is to be paid to any promoter of the company.

8. By virtue of the First Contract and as part of the considerations therefore, the Company has heretofore paid to Conwest the sum of fifty thousand and five dollars (\$50,005) of lawful money of Canada, and for the further sum of sixty-two thousand and five hundred dollars (\$62,500) Conwest has purchased two hundred and fifty thousand (250,000) fully paid and non-assessable shares of the company, being at the issue price of twenty-five cents (25¢) per share.

9. By a letter agreement dated and accepted as of the 16th day of September, 1963 the company agreed to offer to the shareholders of the company transferable rights to subscribe for one additional share of the company at the issue price of thirty cents (30¢) per share for each six (6) shares of the company held by each such shareholder, such rights to be issued as soon as may be and to be exercisable at or before four (4) o'clock in the afternoon, Toronto time on Tuesday, the 12th day of November, 1963, when the said rights, to be exercised, must be deposited with the Toronto office of Crown Trust Company together with the purchase price of the shares thereby to be acquired payable in lawful money of Canada at par in the said City of Toronto. Conwest, which is the holder of five hundred and forty-nine thousand (549,000) shares of the company, will exercise the said rights so to be acquired by Conwest and at or before twelve (12) o'clock noon, Toronto time, on Tuesday, the 19th day of November, 1963, shall exercise those of the said rights not theretofore exercised. The offering of the said rights is subject to the company taking the necessary steps to comply with the relevant provisions of The Securities Act of the Province of Ontario in respect of the said offering of rights, failing which Conwest may, by notice to the company, declare the said agreement to be null and void. The company shall bear the costs of and incidental to the said offering of rights. Any shares of the company which may hereafter be offered by Conwest shall be offered only through registered dealers.

10. The company is now entered in the Office of Land Titles at Port Arthur as the owner with an absolute title in fee simple of nineteen (19) patented mining claims situate in the said improvement District of Manitouwadge, being Parcels 11789, 11818 to 11825, 11979, 12261 and 12431, all in the Register for Thunder Bay Freehold, and Ontario Mining Licenses of Occupation numbered 13018, 13133 and 13265, which comprise all of the Original Claims now held by the Company, and of five (5) unpatented mining claims situate in the said Improvement District of Manitouwadge numbered TB107683 to TB107687, both numbers inclusive, all of which are hereinafter collectively referred to as "THE MINING LANDS." The title of the company to the said Parcels numbered 11785 and 11817 is subject to an Order made by the Mining Commissioner of the Province of Ontario under date of the 16th day of October, 1957 which was entered in the said Office of Land Titles on the 16th day of October, 1959 as number 57195, whereby Geco Mines Limited was awarded and there was vested in Geco Mines Limited the right without compensation to others to deposit tailings, slimes or other waste products from its mine and mill in and upon the land comprised therein; to open, construct, maintain and use ditches, pipes, conduits, flumes and other works through, over or upon the same for the drainage, conveyance or passage of water, and to divert the natural drainage of water into Mose Lake which ordinarily enters Fox Creek; to discharge the effluent and overflow from its tailings disposal area into a drainage ditch connecting with Mose Lake, subject to the taking of such



precautionary measures as may be necessary to ensure that the discharge is not injurious to life and health, and to enter thereon or such part thereof as may be necessary for maintaining, operating and servicing any of the several works herein authorized or any part thereof pursuant to the conditions contained in the said order.

11. Patrick Raymond Heenan, of the said City of Toronto, Registered Professional Engineer, under date of the 20th day of September, 1963, has made the accompanying report upon the Mining Lands, wherein are given particulars of (1) the means of access thereto; (ii) the character, extent and condition of the underground exploration and development work therein; (iii) the character, extent and condition of the surface exploration and development work; (iv) the known history thereof, and (v) a description of the work done and improvements made by or on behalf of the present management. No underground exploration and development work has been done in the Mining Lands, and there is no underground plant or equipment. There is no surface plant or equipment. The surface exploration and development which has been done by the present management consists of sampling and geological work and surveying and sixteen thousand, three hundred and forty-two feet (16,342') of diamond drilling all at the cost of one hundred and thirty-seven thousand and thirty-four dollars (\$137,034) of lawful money of Canada, which does not include general and administration expenses of nine thousand, two hundred and eighty-three dollars (\$9,283). Exploration work is expected to proceed as conditions permit, and it is proposed to perform so far as may be warranted further exploration work in the Mining Lands as recommended in the said Report.

12. The future development and exploration plans of the management are to act upon the recommendations contained in the accompanying Report of Patrick Raymond Heenan. The proceeds from current sales of securities of the company are proposed to be expended thereon, and particularly upon a programme of surface diamond drilling which, with necessary sampling, assaying and supervision is estimated to cost about fifty thousand dollars (\$50,000) and, if the results thereof warrant, upon further exploration work in and upon the Mining Lands, upon the purchase of shares of companies having objects similar to those of the Company and upon the general expenses of the Company.

13. Save as aforesaid, no securities are covered by option agreements or underwriting agreements outstanding or proposed to be given, and there are no sub-option agreements or sub-underwriting agreements outstanding or proposed to be given and no assignments or proposed assignments of any such agreements.

14. No indebtedness has been created or assumed by the Company or is proposed to be created or assumed, which is not shown in the balance sheet of the Company as of the 31st day of August, 1963 which accompanies this prospectus.

15. (a) Frederick Martin Connell has practised in Canada as a mining engineer for upwards of 50 years. He is a director or a director and officer of many companies, including Conwest, Noranda Mines Limited, Cassiar Asbestos Corporation Limited and Crown Trust Company.

(b) William Harold Connell has operated in Canada as a prospector and mining executive for upwards of 45 years. He is a director or a director and officer of many companies, including Conwest and Cassiar Asbestos Corporation Limited.

(c) John Martin Connell has operated in Canada as a mining executive for upwards of 15 years. He is a director or a director and officer of many companies, including Conwest and Cassiar Asbestos Corporation Limited.

(d) Charles Rainforth Elliott has been a chartered accountant since the year 1934. He is an officer or director and officer of many companies, including Conwest and Cassiar Asbestos Corporation Limited.

(e) John Edmund Kennedy has practiced in the said City of Toronto as an investment dealer for upwards of 15 years. He is a director or a director and officer of many companies, including Conwest, Cassiar Asbestos Corporation Limited and Wills Bickle and Company Limited.

(f) James Ross Scrimger has been employed by Conwest for upwards of 20 years.

(g) Charles Stewart MacIvor Mortimer has practiced his profession as a Barrister and Solicitor at the said City of Toronto for upwards of the last 10 years. He is a partner in the firm of Mortimer and Colebourn.

16. Save only as directors and officers of Conwest as aforesaid, no director of the company has or has had any interest, direct or indirect, whether personally or as a partner in a firm, in any property acquired or to be acquired by the company. No remuneration has been paid by the company during the last financial year and no remuneration will be paid or payable by the company during the current financial year to the



directors and officers of the company. No arrangement has been made for the sale of any of the Vendors' Shares. In the event of the sale of any shares of the company heretofore allotted and issued the proceeds thereof will not accrue to the treasury of the company.

17. Conwest, by reason of beneficial ownership of securities of the company, is in a position to elect or cause to be elected a majority of the directors of the company.

18. As shown in note 2 to the said balance sheet of the Company which accompanies this prospectus the Company holds 25,000 shares of Gavan Mines Limited. So far as the directors are aware, there are no other material facts not disclosed in the foregoing.

The foregoing constitutes full, true and plain disclosure of all material facts in respect of the offering of securities referred to above as required by section 38 of The Securities Act (Ontario), and there is no further material information applicable other than in the financial statements or reports where required.

DATED at Toronto, Ontario, this 18th day of October, 1963.

"F. M. CONNELL"

"WILLIAM HAROLD CONNELL"

"JOHN MARTIN CONNELL"

"C. R. ELLIOTT"

"JOHN EDMUND KENNEDY"

"J. ROSS SCRIMGER"

"CHARLES S. M. MORTIMER"

CONWEST EXPLORATION COMPANY LIMITED

"F. M. CONNELL"  
President

"CHARLES S. M. MORTIMER"  
Secretary

# HUCAMP MINES LIMITED

MANITOUWADGE AREA, PORT ARTHUR MINING DIVISION

ONTARIO

## SUMMARY

Following the discovery of important copper-zinc deposits in the Manitouwadge area in 1953, Hucamp Mines Limited was incorporated to acquire a group of claims north and east of Geco Mines Limited. An exploration programme was undertaken which included the drilling of 29 diamond drill holes totalling 16,342 feet. Several sections of copper-zinc mineralization were encountered but none of them are of economic grade.

With the development of the area and the opening of the ore underground at adjoining properties, much more accurate information is now available which provides a better understanding of the structural and geological aspects of ore deposition. Accordingly, all previous data have been reviewed, and an induced polarization survey carried out over the most favourable area of the property. As a result, a further programme of exploration is recommended, at an estimated cost of \$50,000.00.

## PROPERTY AND ACCESS

The property of Hucamp Mines Limited consists of 19 patented claims; T.B. 47053 - 47059, 47063 - 47065, 47068, 47583, 47584 - 47586, 47824, 47829, 47830, having a total area of 325 acres. The company also holds five unpatented claims, T.B. 107683 - 107686, inclusive. The claims adjoin Geco Mines Limited to the east and north.

The property is readily accessible from Manitouwadge Townsite which is serviced both by road and by Canadian National and Canadian Pacific Railways.

## PREVIOUS WORK

Exploration work on the Hucamp property in 1953 and 1954 consisted of geological and geophysical surveys followed by drilling of 29 holes totalling 16,342 feet. This work established the presence of a continuous zone of gneisses and iron formation which extend across the property for a distance of 10,000 feet. The rock sequence is similar to the Geco and Willroy properties to the west. A number of sulphide zones were intersected by drilling, some of which carried minor amounts of copper and zinc minerals. No base metal orebody has yet been found.

## REGIONAL GEOLOGY

The Manitouwadge area is underlain by rocks of Precambrian age. The oldest formations are Keewatin-type volcanics overlain by a group of sedimentary gneisses and iron formation. Later intrusive rocks consist of large masses of Algoman granite and related sills and dikes of pegmatite, aplite and lamprophyre. A series of north-trenching diabase dikes cut all the earlier formations.

The sedimentary gneisses and iron formation have been folded into a broad easterly-plunging syncline which is the most important regional structural feature. All known ore occurrences in the area are found in grey gneiss which occurs in the upper part of the sedimentary sequence. The orebodies contain massive and disseminated sulphides consisting of chalcopyrite, sphalerite, pyrrhotite and pyrite. Local drag folds in the grey gneiss appear to control the attitude of the orebodies which, in general, strike east-west, have a steep or vertical dip and plunge east at about 35°.

## GEOLOGY OF THE HUCAMP PROPERTY

The Hucamp property lies along the south limb of the Manitouwadge syncline. A band of sedimentary gneiss and iron formation extends across the entire length of the property for a distance of 10,000 feet and represents the eastern extension of these rocks from the Willroy and Geco properties. The sediments are intruded to the north by granite and are cut by two wide diabase dikes which strike north. A strong fault zone, striking north, occurs along the east shore of Wowun Lake.



The sediments strike N 75° E and the sulphide lenses intersected by previous drilling are generally conformable. The dip of the zone and sulphide lenses is from 65° to 70° south. The sulphides consist of pyrite, pyrrhotite with minor amounts of sphalerite and chalcopyrite.

### INDUCED POLARIZATION SURVEY

In May, 1963, an induced polarization survey was carried out on the property by McPhar Geophysics Limited in an attempt to evaluate the property in more detail and at greater depth. As a result, four areas were outlined where further drilling is warranted.

### RECOMMENDATIONS

A programme of diamond drilling is recommended to test the conductors outlined by the induced polarization survey. In addition, further drilling is recommended on the sulphide zones encountered in previous drilling to explore them at depth and along strike.

The estimated cost of this work is \$50,000.00.

P. R. HEENAN, P.Eng.

### CERTIFICATE

I, Patrick R. Heenan, of 404 Spruce Street, Oakville, Ontario, hereby certify that:—

1. I am a qualified geologist, a graduate in 1949 of the University of Toronto in Mining Geology with the degree of B.A.Sc. I am a Professional Engineer and registered with the Association of Professional Engineers of Ontario. I have practiced my profession for twelve years.
2. I have no interest directly or indirectly in the property above described or in the securities of Hucamp Mines Limited and I do not expect to receive either directly or indirectly any such interest.
3. My report is based on knowledge of the property and surrounding area acquired by personal examination and a study of previous reports. I visited the property during the period June 21st to June 24th, 1963.

DATED at Toronto, Ontario this 20th day of September, 1963.

P. R. HEENAN, P.Eng.

# HUCAMP MINES LIMITED

(Incorporated under the laws of Ontario)

## BALANCE SHEET AUGUST 31, 1963

### ASSETS

Cash	\$ 4,188	
Marketable securities at cost plus accrued interest (market value \$16,988)	16,963	\$ 21,151
Mining claims acquired for the issue of 750,000 shares valued at 10¢ per share and \$50,005 cash		125,005
Deferred exploration, development and general administrative expenditures (statement 2)		138,290
Incorporation expense		6,401
		<u>\$ 290,847</u>

### LIABILITIES

Accounts payable		\$ 3,342
Capital (note 1):		
Authorized —		
4,000,000 shares without nominal or par value		
Issued —		
750,000 shares for mining claims	\$ 75,000	
750,005 shares for cash	212,505	
<u>1,500,005 shares</u>		<u>287,505</u>
		<u>\$ 290,847</u>

Approved on behalf of the Board:

F. M. CONNELL, Director.

C. R. ELLIOTT, Director.

#### NOTES:

- On September 16, 1963 the directors authorized an issue of 250,000 shares of the company to be offered rateably to shareholders (other than United States shareholders) of record October 23, 1963 at 30¢ per share exercisable on or before November 12, 1963. Conwest Exploration Company Limited has agreed to exercise its right to subscribe for 91,500 shares and may subscribe for those shares not subscribed for by other shareholders.
- Subsequent to August 31, 1963 the company purchased from a shareholder of Gavan Mines Limited 25,000 shares of Gavan Mines Limited for \$750.

### AUDITORS' REPORT

To the Directors of  
HUCAMP MINES LIMITED:

We have examined the balance sheet of Hucamp Mines Limited as at August 31, 1963 and the statement of deferred exploration, development and general administrative expenditures for the period from incorporation, January 27, 1954, to August 31, 1963. Our examination included a general review of the accounting procedures and such tests of accounting records and other supporting evidence as we considered necessary in the circumstances.

In our opinion the accompanying balance sheet and statement of deferred exploration, development and general administrative expenditures present fairly the financial position of the company as at August 31, 1963 in accordance with generally accepted accounting principles applied on a basis consistent with that of the preceding year.

Toronto, Canada,  
October 8, 1963.

"CLARKSON, GORDON & CO.",  
Chartered Accountants.




# HUCAMP MINES LIMITED

## STATEMENT OF DEFERRED EXPLORATION, DEVELOPMENT AND GENERAL ADMINISTRATIVE EXPENDITURES FROM JANUARY 27, 1954 (DATE OF INCORPORATION) TO AUGUST 31, 1963

	Total from January 27, 1954 to December 31, 1962	January 1, 1963 to August 31, 1963	Total from January 27, 1954 to August 31, 1963
<b>EXPLORATION AND DEVELOPMENT:</b>			
Diamond drilling .....	\$ 68,528		\$ 68,528
Surveys .....	10,236	\$ 5,290	15,526
Salaries and wages .....	27,272	3,166	30,438
Transportation .....	6,326	260	6,586
Camp and cookery .....	4,425	732	5,157
Travelling .....	1,334	59	1,393
Miscellaneous expenditures .....	9,092	314	9,406
	<u>\$ 127,213</u>	<u>\$ 9,821</u>	<u>\$ 137,034</u>
<b>GENERAL ADMINISTRATIVE:</b>			
Transfer agents' fees .....	\$ 3,817	\$ 404	\$ 4,221
Office expenses .....	2,200	67	2,267
Annual meeting expenses .....	831	162	993
Audit fees .....	750	50	800
Filing fees .....	270	30	300
Miscellaneous expenditures .....	702		702
	<u>\$ 8,570</u>	<u>\$ 713</u>	<u>\$ 9,283</u>
	<u>\$ 135,783</u>	<u>\$ 10,534</u>	<u>\$ 146,317</u>
<b>DEDUCT:</b>			
Interest earned .....	\$ 4,856	\$ 611	\$ 5,467
Profit on sale of bonds .....	2,475	85	2,560
	<u>\$ 7,331</u>	<u>\$ 696</u>	<u>\$ 8,027</u>
	<u>\$ 128,452</u>	<u>\$ 9,838</u>	<u>\$ 138,290</u>





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# HUCAMP MINES LIMITED

1001 Federal Building, 85 Richmond Street West  
TORONTO 1, ONTARIO

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16 October, 1963

To the Shareholders,  
HUCAMP MINES LIMITED.

Enclosed please find the prospectus of the company which sets forth the terms of an offering of 250,000 shares of the capital stock of the Company at the issue price of 30 cents per share. The shares are being offered pro rata to the shareholders of the Company of record October 23, 1963 on the basis of one share at the issue price for every six shares of the Company then held by each shareholder and the rights are exercisable on or before November 12, 1963. Any shares in this offering not subscribed for pursuant to such rights will be subscribed for by Conwest Exploration Company Limited at the issue price.

Warrants evidencing the rights will be issued to each shareholder immediately after October 23, 1963 and such warrants are transferable. The shares of the Company are not qualified for sale in the United States of America under the law thereof and are therefore not being offered for sale in the United States of America or any territory or possession thereof. We are informed however that residents of the United States of America, its territories and possessions may sell and assign the rights to subscribe that will be issued to them.

During the past summer further geological study of the Company's property and the adjoining areas was carried out and a geophysical survey was conducted over that part of the property considered geologically favourable. The results of this work are reported in the prospectus by Mr. P. Heenan, Professional Engineer. Your directors have decided to carry out a diamond drilling program in accordance with Mr. Heenan's recommendations at an estimated cost of \$50,000.

On behalf of the Board,

F. M. CONNELL,  
*President.*

